

SMALL BUSINESS LOAN APPLICATION

Applicant Information				
Name:				
Date of birth:	SSN:	ITIN:	Phone:	
Current address:				
City:	State:	ZIP Code:		
Place of Birth:	U.S. Citizen: <input type="radio"/> Yes <input type="radio"/> No	Alien Registration Number:		
Residence: <input type="radio"/> Own <input type="radio"/> Rent	Monthly payment or rent:	How Long?	Annual income:	
Co-Signer Information (if applicable)				
Name:				
Date of birth:	SSN:	ITIN:	Phone:	
Current address:				
City:	State:	ZIP Code:		
Place of Birth:	U.S. Citizen: <input type="radio"/> Yes <input type="radio"/> No	Alien Registration Number:		
Residence: <input type="radio"/> Own <input type="radio"/> Rent	How Long?	Monthly payment or rent:	Household Annual income:	
Business Profile				
Business Name:				
Business Address:				<input type="radio"/> Own <input type="radio"/> Lease
City:	State:	ZIP Code:	Years at Present Location:	
Phone:	E-Mail:		Fax:	
Type of Business: <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> C-Corporation <input type="checkbox"/> S-Corporation <input type="checkbox"/> Non-Profit <input type="checkbox"/> Other _____				
Date Business Established:	EIN #:		State Tax ID:	
Percent of household income derived by business:				
Loan Request Amount:		Collateral for Loan:		
Use of Funds– Be specific & provide quotes (where applicable)				
Impact of Loan on Business:				
Accountant:		Phone:	E-Mail:	
Business Attorney:		Phone:	E-Mail:	
Vendor Reference:		Phone:	E-Mail:	
Customer Reference:		Phone:	E-Mail:	
Business Description:				
Number of Employees:	FT:	PT:	How much is your monthly payroll?	

How was/will your business be financed?

Financial Information

	Year to Date	Last Year
Annual Sales		
Annual Cost of Goods		
Gross Profit		
Expenses		
Net Profit/Loss		

ELIGIBILITY AND DISCLOSURES (Check One)

YES NO

- Are you, your business or the co-signer involved in any pending lawsuits?
If yes, provide details separately. YES NO
- Affiliates: Do you, your business or co-signer have any interest in any other business as owner, principal, partner or manager?
If yes, please provide details separately. YES NO
- Are you/co-signer:
 - (a) Presently under indictment, on parole or probation? YES NO
 - (b) Have ever been charged with or arrested for any criminal offense other than a minor motor vehicle violation (including offenses which have been dismissed, discharged, or nolle prosequi)? YES NO
 - (c) Have ever been convicted, placed on pretrial diversion, or placed on any form of probation including adjudication withheld pending probation for any criminal offense other than a minor vehicle violation? YES NO

If yes to a, b, or c, explain in a separate statement
- Are you current on all your debts, and payroll, federal, state and property taxes?
If no, explain in a separate statement YES NO
- Has your business, you or co-signer ever declared bankruptcy?
If yes, explain in a separate statement.
If yes, date of discharge _____ YES NO

I authorize the verification of the information provided on this form as to my credit and employment. I have received a copy of this application.

Print Name of Applicant:		Date:
Signature of Applicant:		Title:
Print Name of Co-Signer:		Date:
Signature of Co-Signer:		Title:
If Corporation, Attested by:	Print	Signature of Corporate Secretary
		Date:

More Information may be requested.

Business Ownership Initiative is an equal opportunity lender.



Business
Ownership
Initiative

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(317) 464-2258

CREDIT REPORT AUTHORIZATION

I hereby authorize **Business Ownership Initiative** to verify my past and present employment, earnings records, bank accounts, stock holdings, and any other asset balances needed to process my application for the BOI Small Business Loan application.

I further authorize **Business Ownership Initiative** to order a credit report and verify all other credit information. It is understood that a photocopy of this document shall also serve as an authorization to provide the information requested.

The information obtained is only to be used in the processing of my BOI Small Business Loan application.

Borrower Signature

Social Security Number

Name Printed

Date of Birth

Address: _____

Date _____

Co-Borrower Signature

Social Security Number

Name Printed

Date of Birth

Address: _____

Date _____